



TSX: symbol OSI

Founded in 1977

Listed on TSX in 1993

117 Employees

7 Offices: Canada and U.S., and representatives in the UK



www.osigeospatial.com

MARKETS: Marine Military and Security

PRODUCTS: Navigation and Command and Control Technology

REAL TIME SITUATIONAL AWARENESS



NAVIGATION

COMMAND AND CONTROL

TACTICAL AIS

MARITIME SECURITY

DEFENSE R&D

OUR VISION

OUR MISSION

To be a leading provider of Marine Navigation & Command and Control Solutions that provide advanced situational awareness capabilities to the Military and Security markets

To provide our customers with quality Marine Navigation & Command and Control Solutions that directly enhance operational performance, security and safety through advanced situational awareness capabilities

KEY MARKETS AND PRODUCTS NAVIGATION & C2 SOLUTIONS

ECPINS[®]-W

- Warship Electronic Chart Display & Information System

ACT

- Tactical Small Boat Command & Control System

W-AIS

- Warship Tactical Advanced Situational Awareness System

PORT SECURITY IVA

- Security Integrated Vulnerability Assessments

RESEARCH & DEVELOPMENT

- Advanced Military and Security Technology R&D

DC4S -Base, Commander, Assaulter[®]

- Dismounted Close Combat Command & Control Soldier System

ENSURING SHAREHOLDER VALUE OUR FOCUS IN Q4 2009

Focus and Build on Core Strengths: Marine navigation and C2 Solutions for Military and Security market customers

Lead the development of niche markets and establish strong partnerships to pursue large international programs

Organize divisions to ensure focused and efficient operations

Divest assets including non-core IP that do not directly support our strategic plan and that will fund growth

Expand markets and capabilities

Position company for profitability in fiscal 2010

ENSURING SHAREHOLDER VALUE OUR BUSINESS STRATEGY

Define niche market opportunities

Develop expertise to enter market

Develop technology to create and fulfill market requirement

Introduce technology to niche markets leveraging our customers, reputation and leadership position

Work with customers to develop operational requirements to facilitate use of disruptive technology

Sell technology to new and existing customers

Establish Leadership Position and leverage success to develop new niche markets

Analyst Coverage

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W-AIS WARSHIP - AIS

ADVANCED SITUATIONAL AWARENESS SYSTEM

PROVIDING A COMPLEX SA PICTURE FOR
TACTICAL EXPLOITATION

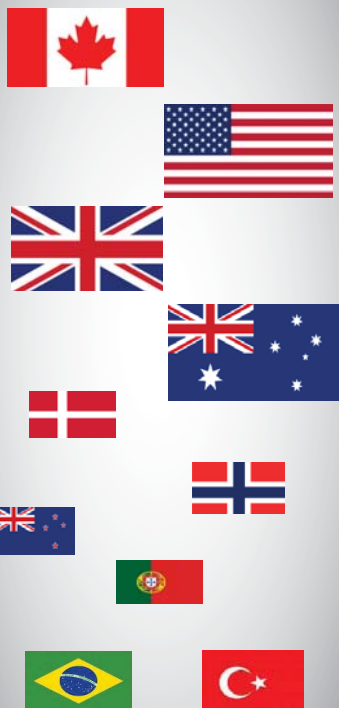


- US\$29 million contract signed in 2006 with UK Royal Navy
 - Have since further developed and refined capabilities to provide tactical use of AIS for military and security applications
- Capabilities Include:
- Picture Compilation and Management:
Accurate and uncluttered plot to provide complex SA picture for tactical scenarios including maritime interdiction operations
 - Information Management:
Provides access to all available data and allows sharing of information: instrumental in determining true identity of other assets
 - Tactical Exploitation:
Can track deceptive use of AIS information and utilize deception when beneficial: able to operate "Clear" or "Covered"

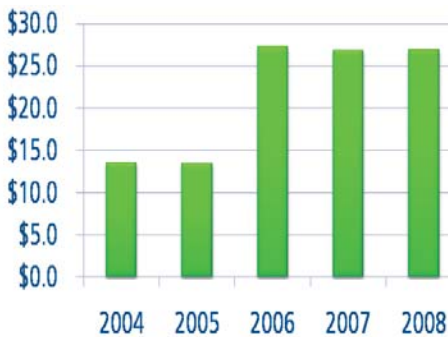
Q3 2009 HIGHLIGHTS

- Announced Royal Netherlands Navy as 10th WECDIS Customer
- Secured 1st DC4S Contract with DHS
- Signed follow-on contract with US Navy to provide security services
- Signed first sub-contract with L-3 GS&ES to provide security IVA services
- Successful completion of Increment 1 of U.S. GSS program

GLOBAL CUSTOMERS



REVENUE PROFILE
(In millions of CDN dollars)



PROFIT AND LOSS
(In millions of CDN dollars)



Firm Backlog

